

2025年7月度 市場動向資料集

July 2025 Market Trends

日本ハム株式会社 NH Foods Ltd.
Aug 25, 2025

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たんぱく質を、もっと自由に。

Nipponham Group Vision 2030

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※各ページのグラフをクリックすると詳細な数字をご確認いただけるページに移動します

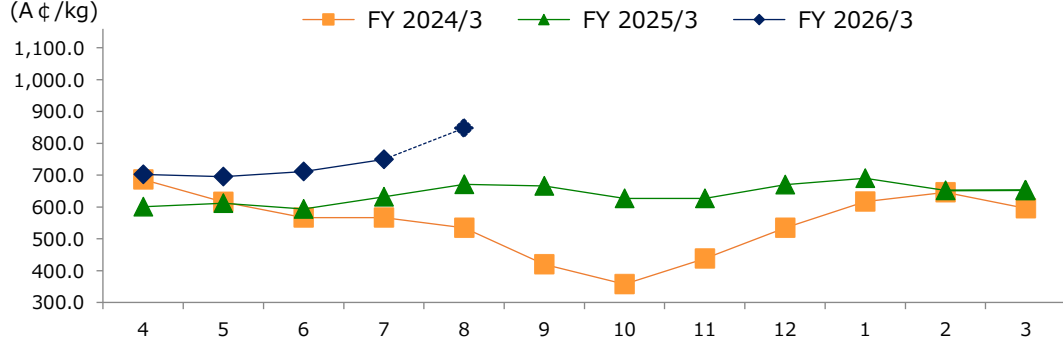
牛肉相場価格 / Beef Prices

【豪州産 若齢牛価格(生産者販売価格) (現地価格)】 Eastern Young Cattle Indicator (EYCI)

(豪セント/kg)
(A ¢ /kg)

※破線は暫定値
The dashed line is provisional.

若齢牛価格：豪州東部3州の主要家畜市場の若齢牛の加重平均取引価格
EYCI: Weighted average price of young cattle in the major livestock market in the three eastern Australia states



(豪セント/kg)
(A ¢ /kg)

| 前期差 Year-on-year | 前月差 Month-on-month |
|---------------------|-----------------------|
| 117.6 | 37.4 |

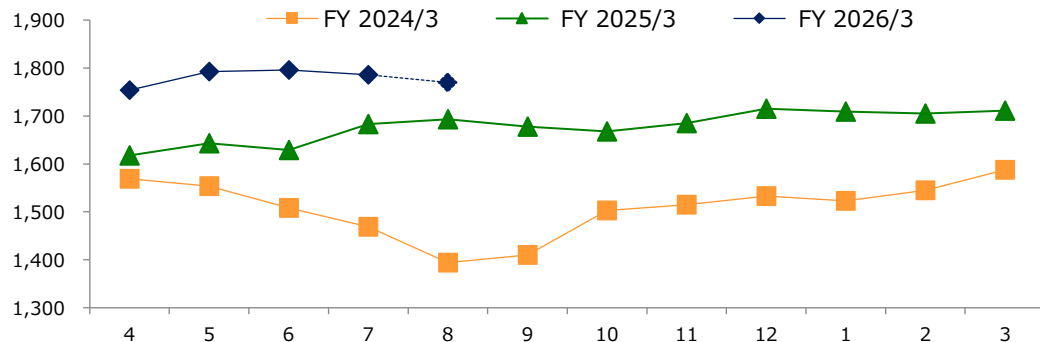
グラフ資料出所：豪州食肉家畜生産者事業団
Source : MEAT & LIVESTOCK AUSTRALIA

【豪州産チルドビーフ ショートグレインフルセット価格 (日本国内価格)】 Australian Chilled Beef [Full Set (Short Grain Fed)] Prices

(¥/kg)

※破線は暫定値
The dashed line is provisional.

ショートグレイン：穀物肥育期間 100日以上
Short Grain Fed: Grain Fed period 100 days or more
フルセット：セット販売(基本12部位) ⇔ パーツ販売
Full Set: Set Price of primal 12 items ⇔ Single item Sales



(¥/kg)

| 前期差 Year-on-year | 前月差 Month-on-month |
|---------------------|-----------------------|
| 103.0 | -10.0 |

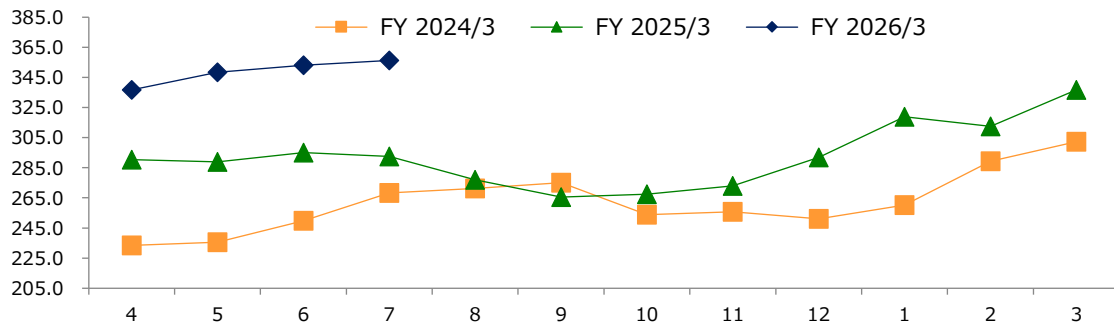
グラフ資料出所：食品産業新聞社畜産日報掲載分から単純平均単価(全て単純平均単価)
Source : "DAILY MEAT & LIVESTOCK" which is a trade business paper published in Japan (all graphs based on average prices)

牛肉相場価格 / Beef Prices

【米国産 肥育素牛(生産者販売価格) (現地価格)】

U.S. cattle prices, 600-650lb
(US \$/cwt)

(US \$/cwt)



前期差
Year-on-year

前月差
Month-on-month

63.7

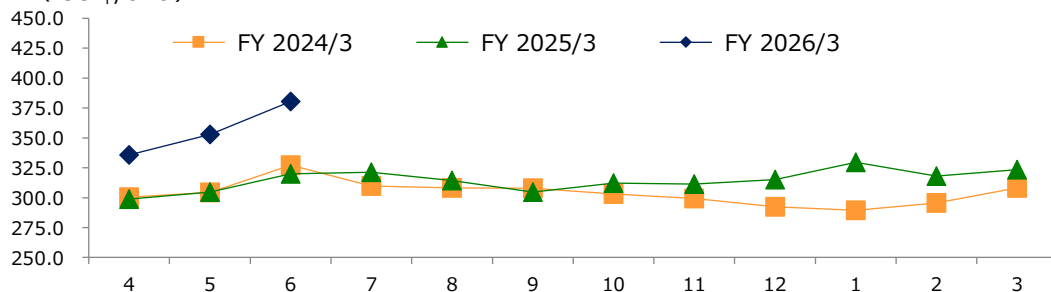
3.2

グラフ資料出所：農畜産業振興機構
Source : Agriculture & Livestock Industries Corporation

【米国産 牛肉カットアウトバリュー 枝肉ベース(現地価格)】

U.S. Beef Boxed cutout, Choice 1-3, 600-900 lbs
(ドル/100ポンド)
(US \$/cwt)

(ドル/100ポンド)
(US \$/cwt)



前期差
Year-on-year

前月差
Month-on-month

60.6

27.7

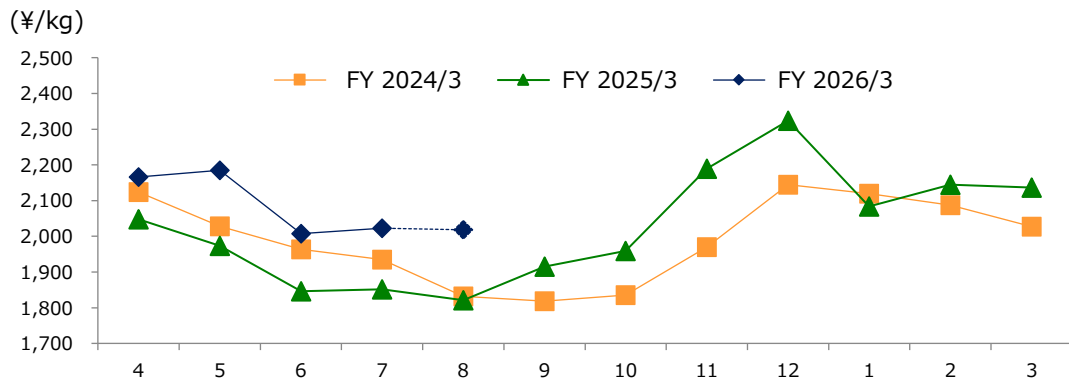
グラフ資料出所：農畜産業振興機構
Source : Agriculture & Livestock Industries Corporation

牛肉相場価格 / Beef Prices

【去勢和牛 A-3 (東京市場、税込、円/KG)】

Tokyo Market A-3 Wagyu Steer Prices, Tax included

※破線は暫定値
The dashed line is provisional.



A-3 : 格付けランク、歩留まり等級A~C / 肉質等級1~5
Yield Grade A-C / Meat Quality Grade 1-5

(¥/kg)

前期差

Year-on-year

前月差

Month-on-month

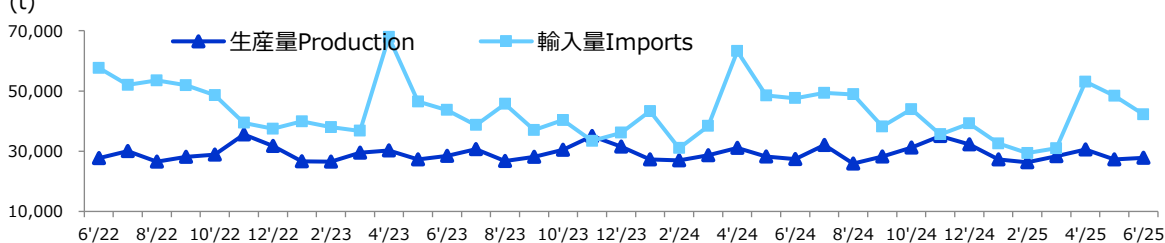
171.0

15.0

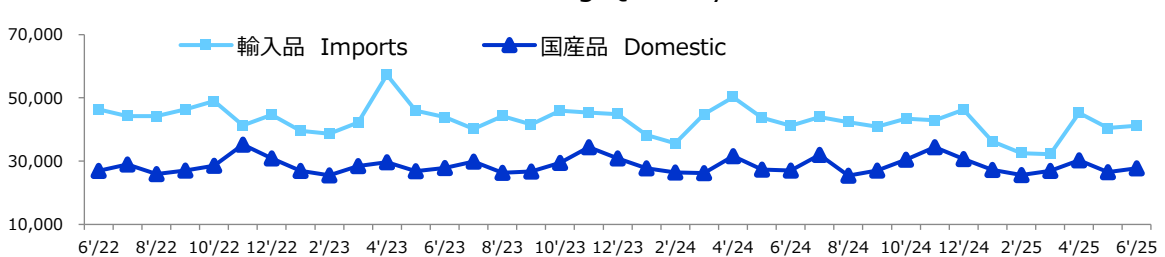
グラフ資料出所：東京食肉市場株式会社
Source : Tokyo Meat Market Co.Ltd

牛肉需給量推移 / Beef Supply and Demand Trends

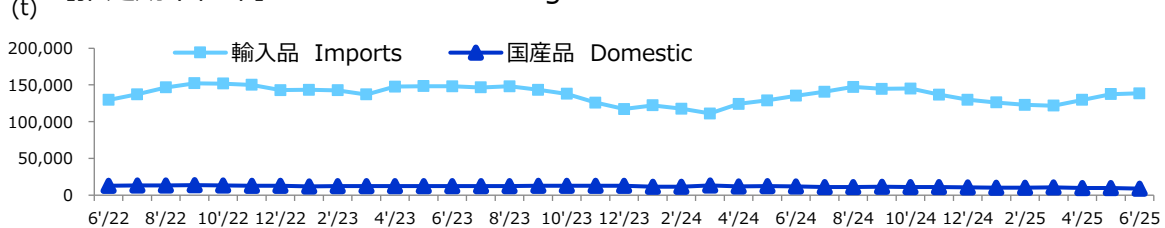
(t) 【生産量と輸入量】 Production and Imports



(t) 【推定出回り量】 Estimated Marketing Quantity



(t) 【推定期末在庫】 Estimated Ending Stock



グラフ資料出所：農畜産業振興機構
Source: Agriculture & Livestock Industries Corporation
注：数量は部分肉ベース。輸入量は煮沸肉並びにくず肉のうちほほ肉及び頭肉のみ含む。
Notes: 1. Boneless cuts equivalent
2. Figures for stocks are estimated by ALIC

| | 前期比 Rate of change | 前月比 Rate of change |
|--|-----------------------|-----------------------|
| 輸入量 Imports | 89% | 87% |
| 生産量 Production | 102% | 102% |
| 推定出回り量：推定期首在庫+生産量+輸入量-輸出量-推定期末在庫 Estimated marketing quantity: Estimated beginning stock stock +Production+Imports-Exports-Estimated ending stock | | |
| | 前期比 Rate of change | 前月比 Rate of change |
| 輸入品 Imports | 100% | 102% |
| 国産品 Domestic | 103% | 105% |
| | 前期比 Rate of change | 前月比 Rate of change |
| 輸入品 Imports | 102% | 101% |
| 国産品 Domestic | 76% | 92% |

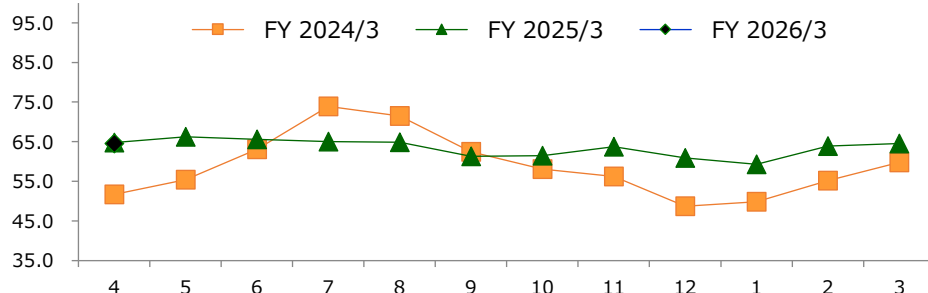
豚肉相場価格 / Pork Prices

【米国産 肥育豚価格(生産者販売価格) (現地価格)】

Live U.S. Fattening Pig Prices (Pig Sales Price)

(セント/ポンド)
(US ¢/lb)

(セント/ポンド)
(US ¢/lb)



-0.3前期差
Year-on-year

0.0前月差
Month-on-month

-0.3

0.0

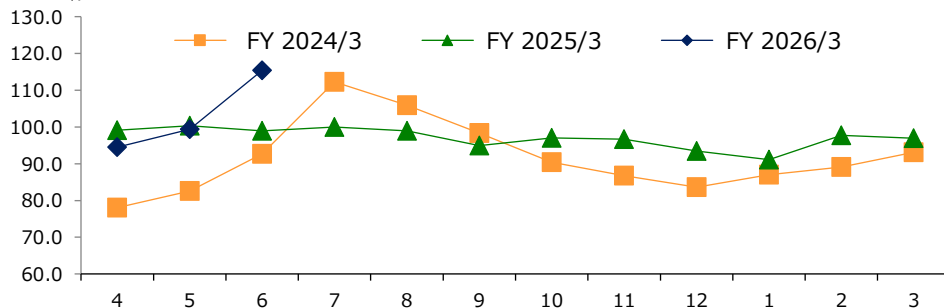
グラフ資料出所：農畜産業振興機構（全て単純平均単価）
 Source : Agriculture & Livestock Industries Corporation
 (all graphs based on average prices)

【米国産 豚肉カットアウトバリュー 枝肉ベース (現地価格)】

U.S. Pork Cutout composite carcass, 53-54% lean

(ドル/100ポンド)
(US \$/cwt)

(ドル/100ポンド)
(US \$/cwt)



16.5前期差
Year-on-year

16.0前月差
Month-on-month

16.5

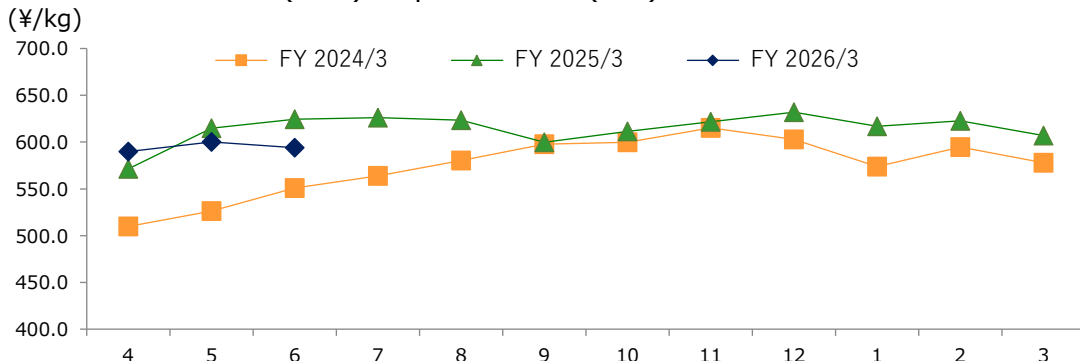
16.0

グラフ資料出所：農畜産業振興機構
 Source : Agriculture & Livestock Industries Corporation

豚肉相場価格 / Pork Prices

【シーズンドボーク(GSP)輸入価格]

Seasoned Pork (GSP) Import Prices (CIF)



シーズンドボーク (豚肉調整品):主にソーセージ等の加工原料用
Mainly used for sausages

(¥/kg)

前期差

Year-on-year

-30.5

前月差

Month-on-month

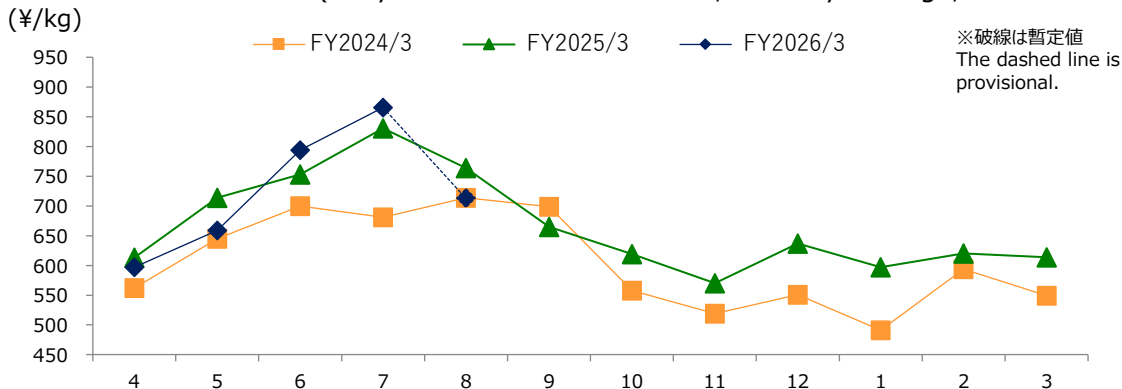
-6.0

グラフ資料出所: 財務省貿易統計 (金額÷数量で算出)

Source: Trade Statistics of Japan
(Calculated by amount/quantity)

【豚肉枝肉卸売価格 上物 東京食肉市場平均価格 税込]

Pork Carcass Prices (Tokyo Market Excellent Grade, monthly average, Tax Included)



上物: 等級(極上、上、中、並、等外)

(¥/kg)

前期差

Year-on-year

35.0

前月差

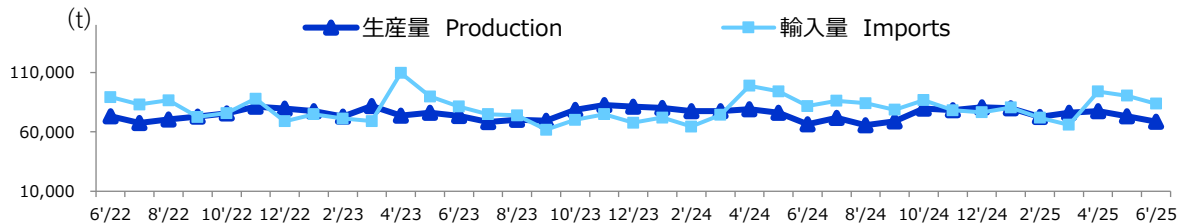
Month-on-month

72.0

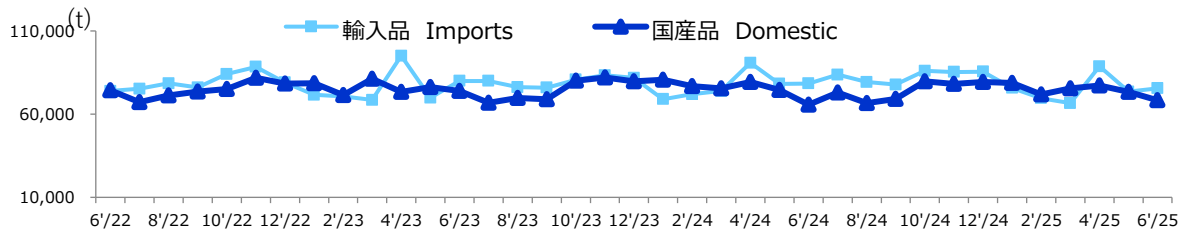
グラフ資料出所: 東京食肉市場株式会社
Source: Tokyo Meat Market Co. Ltd

豚肉需給量推移 / Pork Supply and Demand Trends

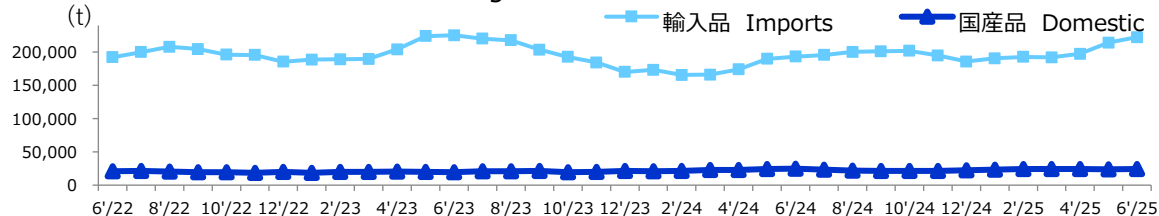
【生産量と輸入量】 Production and Imports



【推定出回り量】 Estimated Marketing Quantity



【推定期末在庫】 Estimated Ending Stock



グラフ資料出所：農畜産業振興機構

Source: Agriculture & Livestock Industries Corporation

注：数量は部分肉ベース。輸入量は煮沸肉並びにくず肉のうちほほ肉及び頭肉のみ含む。

Notes: 1. Boneless cuts equivalent

2. Figures for stocks are estimated by ALIC

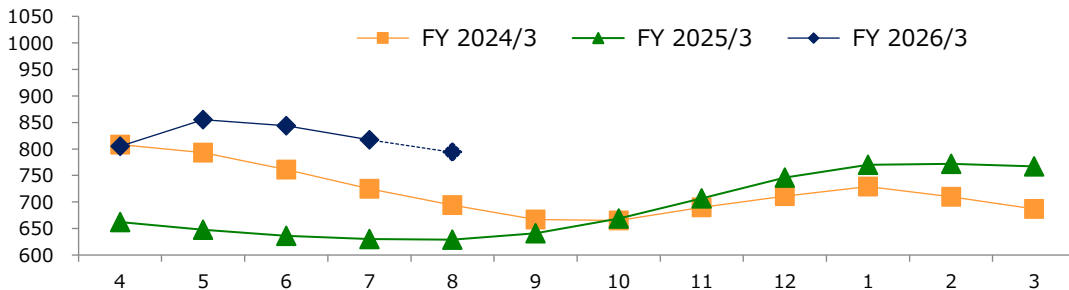
| | 前期比 Rate of change | 前月比 Rate of change |
|---|-----------------------|-----------------------|
| 輸入量 Imports | 103% | 93% |
| 生産量 Production | 103% | 94% |
| 推定期首在庫+生産量+輸入量-輸出量-推定期末在庫 Estimated marketing quantity: Estimated beginning stock stock +Production+Imports-Exports-Estimated ending stock | | |
| | 前期比 Rate of change | 前月比 Rate of change |
| 輸入品 Imports | 96% | 103% |
| 国産品 Domestic | 104% | 93% |
| | 前期比 Rate of change | 前月比 Rate of change |
| 輸入品 Imports | 115% | 104% |
| 国産品 Domestic | 97% | 100% |

鶏肉相場価格 / Chicken Prices

【国産鶏肉卸売価格（もも肉、税抜）】

Domestic Chicken Thigh Meat Wholesale Prices

(¥/kg)



※破線は暫定値
The dashed line is provisional.

(¥/kg)

| 前期差 Year-on-year | 前月差 Month-on-month |
|---------------------|-----------------------|
|---------------------|-----------------------|

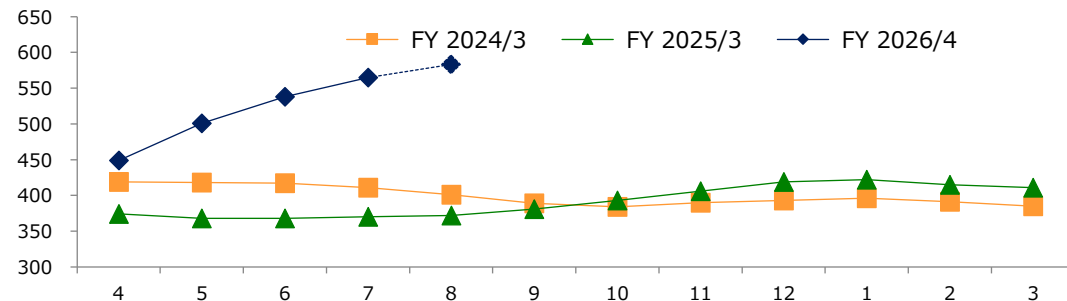
| | |
|-------|-------|
| 187.0 | -27.0 |
|-------|-------|

グラフ資料出所：農畜産業振興機構、農林水産省「食鳥市況情報」
Source : Agriculture & Livestock Industries Corporation, MAFF "Survey of Broiler Wholesale price"

【国産鶏肉卸売価格（むね肉、税抜）】

Domestic Chicken Breast Meat Wholesale Prices

(¥/kg)



※破線は暫定値
The dashed line is provisional.

(¥/kg)

| 前期差 Year-on-year | 前月差 Month-on-month |
|---------------------|-----------------------|
|---------------------|-----------------------|

| | |
|-------|------|
| 195.0 | 27.0 |
|-------|------|

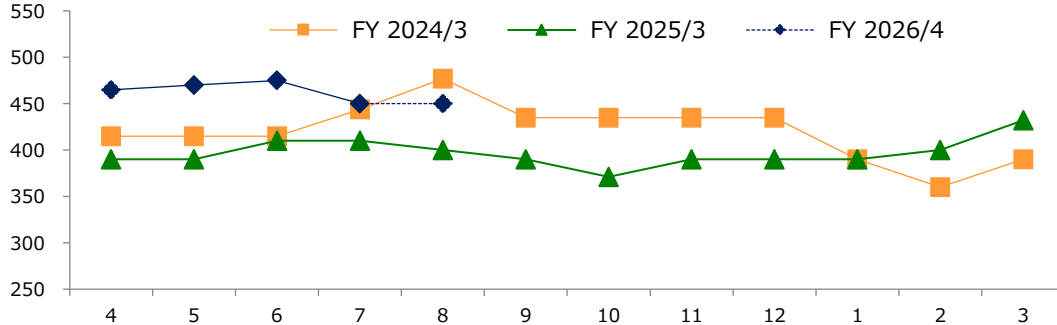
グラフ資料出所：農畜産業振興機構、農林水産省「食鳥市況情報」
Source : Agriculture & Livestock Industries Corporation, MAFF "Survey of Broiler Wholesale price"

★冬場の需要が高く、相場も高くなる傾向。また、鳥インフルエンザ（主に冬場）が流行すると相場も上昇する。

鶏肉相場価格 / Chicken Prices

【ブラジル産もも肉価格】
Brazilian Chicken Thigh Prices
(¥/kg)

※破線は暫定値
The dashed line is provisional.



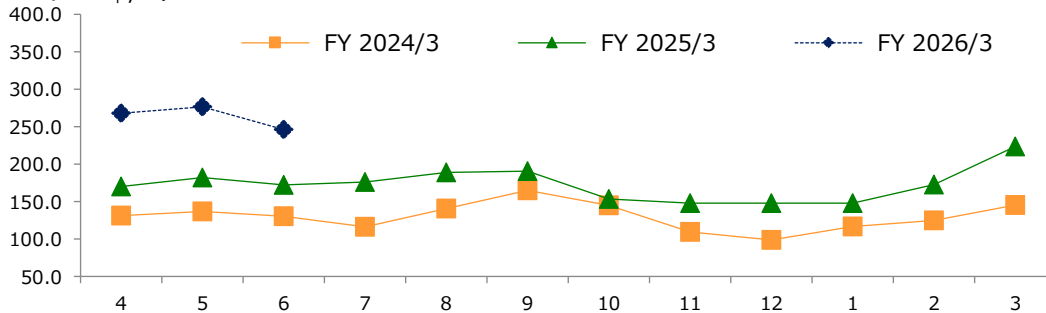
(¥/kg)

| 前期差 Year-on-year | 前月差 Month-on-month |
|---------------------|-----------------------|
| 40.0 | -25.0 |

グラフ資料出所：食品産業新聞社畜産日報掲載分から単純平均単価
 (全て単純平均単価)
 Source: "DAILY MEAT & LIVESTOCK" which is a trade
 business paper published in Japan (all graphs based on
 average prices)

【米国産むね肉価格 (ボンレス)(現地価格)】
U.S. Chicken, Boneless Breast Prices
(セント/ポンド)
(US ¢/lb)

(セント/ポンド)
(US ¢/lb)

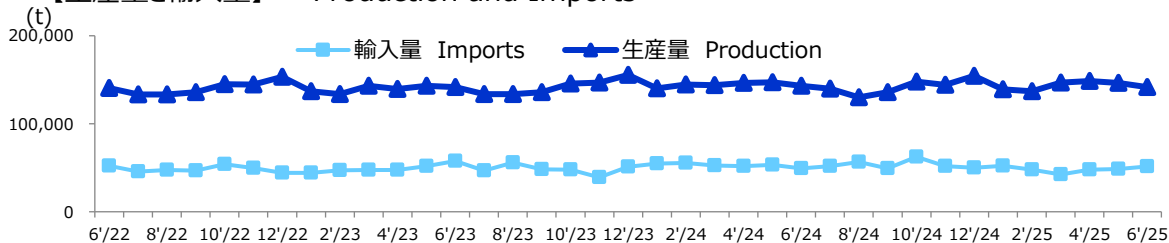


| 前期差 Year-on-year | 前月差 Month-on-month |
|---------------------|-----------------------|
| 74.1 | -30.3 |

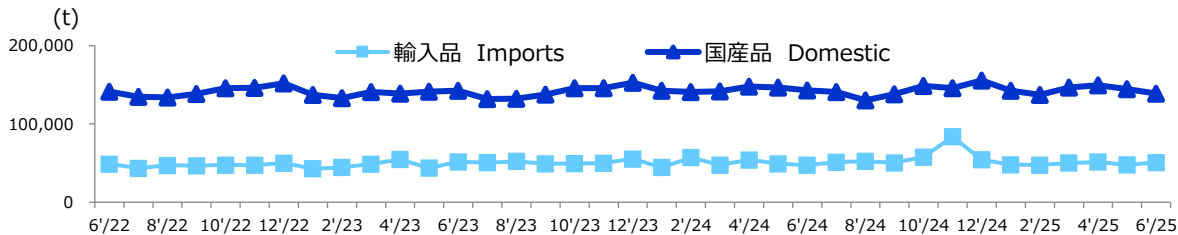
グラフ資料出所：農畜産業振興機構
 Source: Agriculture & Livestock Industries Corporation

鶏肉需給量推移 / Chicken Supply and Demand Trends

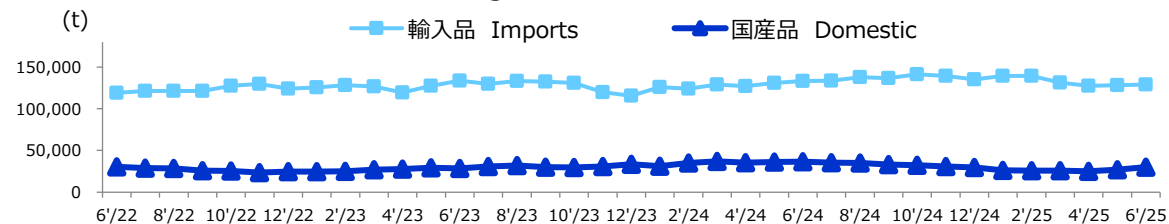
【生産量と輸入量】 Production and Imports



【推定出回り量】 Estimated Marketing Quantity



【推定期末在庫】 Estimated Ending Stock



グラフ資料出所：農畜産業振興機構
Source: Agriculture & Livestock Industries Corporation

注：数量は部分肉ベース。輸入量は煮沸肉並びにくす肉のうちほほ肉及び頭肉のみ含む。

Notes: 1. Boneless cuts equivalent
2. Figures for stocks are estimated by ALIC

| | 前期比 Rate of change | 前月比 Rate of change |
|-------------------|-----------------------|-----------------------|
| 輸入量 Imports | 104% | 106% |
| 生産量 Production | 99% | 97% |

推定出回り量：推定期首在庫+生産量+輸入量-輸出量-推定期末在庫
Estimated marketing quantity: Estimated beginning stock + Production + Imports - Exports - Estimated ending stock

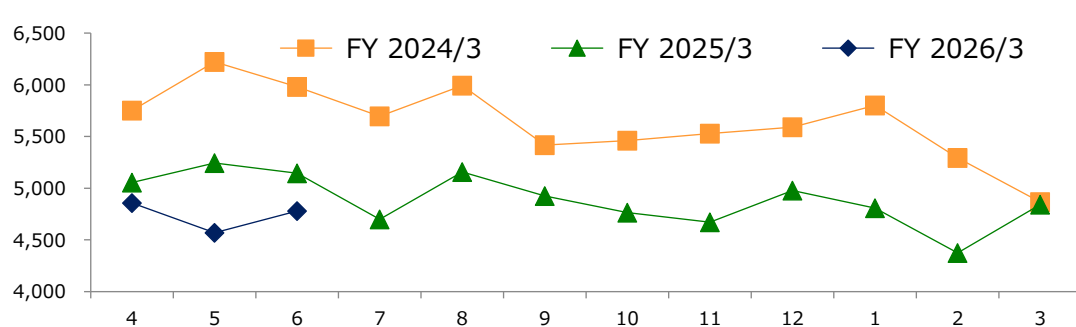
| | 前期比 Rate of change | 前月比 Rate of change |
|-----------------|-----------------------|-----------------------|
| 輸入品 Imports | 108% | 107% |
| 国産品 Domestic | 97% | 96% |

| | 前期比 Rate of change | 前月比 Rate of change |
|-----------------|-----------------------|-----------------------|
| 輸入品 Imports | 97% | 101% |
| 国産品 Domestic | 81% | 110% |

副原料相場価格 / Market Price for Auxiliary Materials

【天然腸輸入価格】※主に羊腸(豚腸・牛腸等も含む)

Natural Casing Import Price (CIF) Mainly seep casing including pork & beef casing
(¥/kg)



(¥/kg)

前期差
Year-on-year

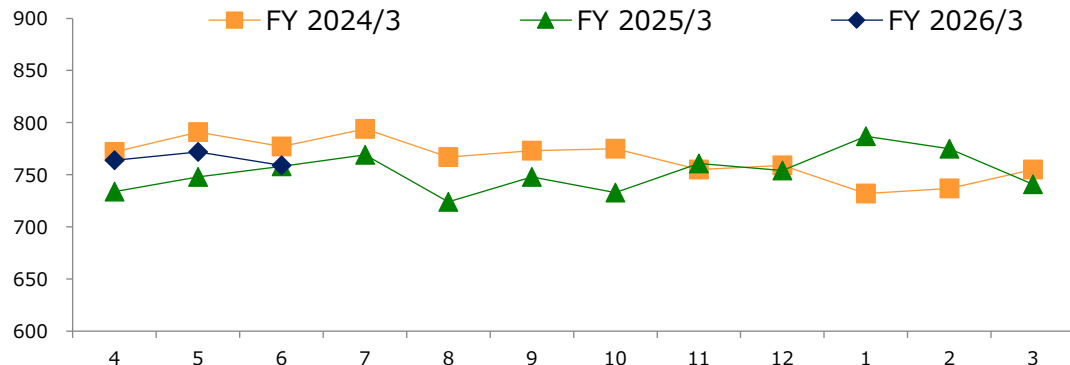
前月差
Month-on-month

-363

211

グラフ資料出所：財務省貿易統計（金額÷数量で算出）
Source: Trade Statistics of Japan (Calculated by amount/quantity)

【ナチュラルチーズ輸入価格】 Natural cheese(CIF)
(¥/kg)



(¥/kg)

前期差
Year-on-year

前月差
Month-on-month

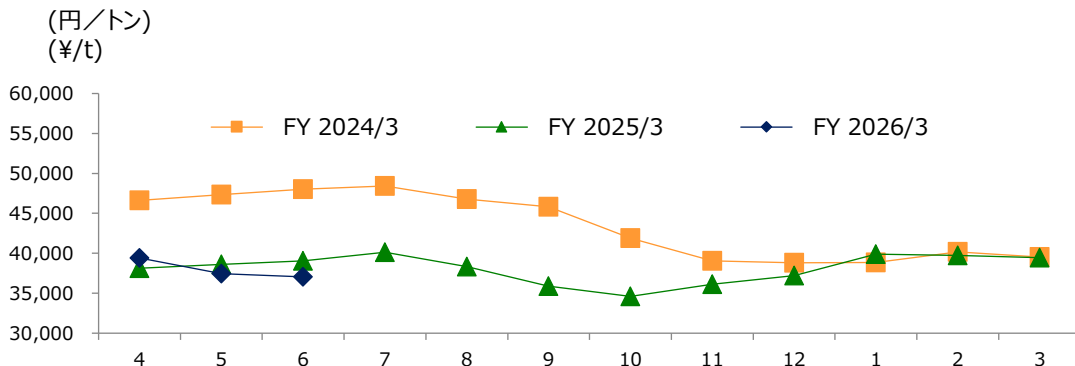
1

-13

グラフ資料出所：農畜産業振興機構（全て単純平均単価）
Source: Agriculture & Livestock Industries Corporation
(all graphs based on average prices)

飼料相場 / Market Trends in Grain Feed Prices

【とうもろこしの輸入価格】 Imported Corn Prices



(円/トン)
(¥/t)

前期差
Year-on-year

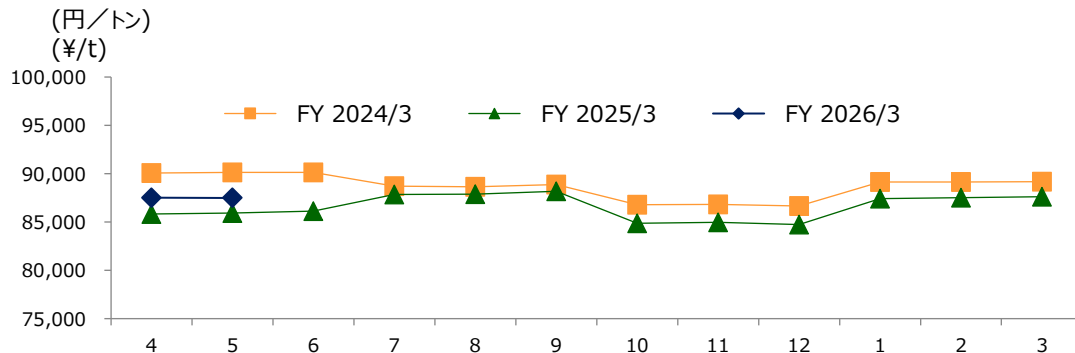
前月差
Month-on-month

-2,007

-412

グラフ資料出所：農畜産業振興機構（全て単純平均単価）
Source: Agriculture & Livestock Industries Corporation
(all graphs based on average prices)

【配合飼料の価格】 Mixed Feed Prices



(円/トン)
(¥/t)

前期差
Year-on-year

前月差
Month-on-month

1,584

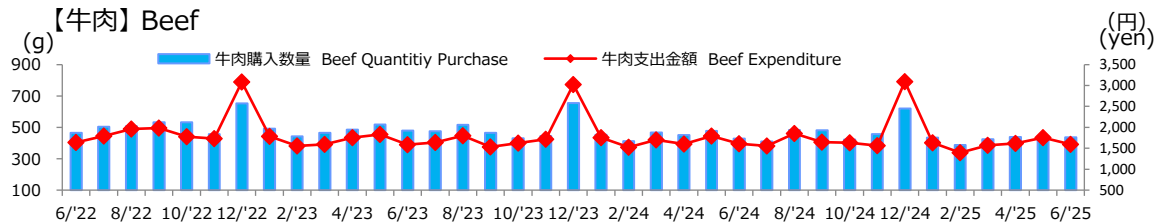
-1

グラフ資料出所：農畜産業振興機構（全て単純平均単価）
Source: Agriculture & Livestock Industries Corporation
(all graphs based on average prices)

★配合飼料の半分はトウモロコシ価格が占める。
3月、6月、9月、12月に今後3か月分の配合飼料価格が全農より発表される。

家計調査/ Family Income and Expenditure Survey by Types of Meat

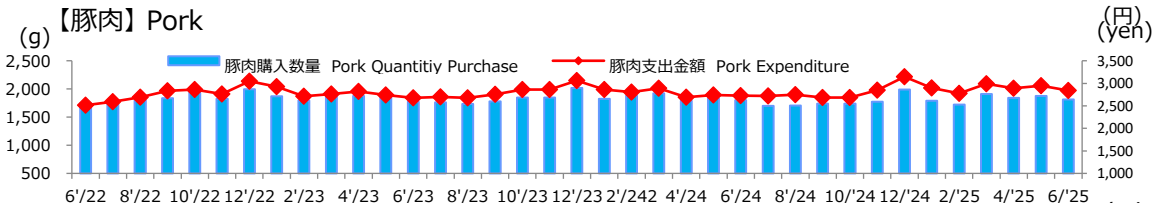
【牛肉】 Beef



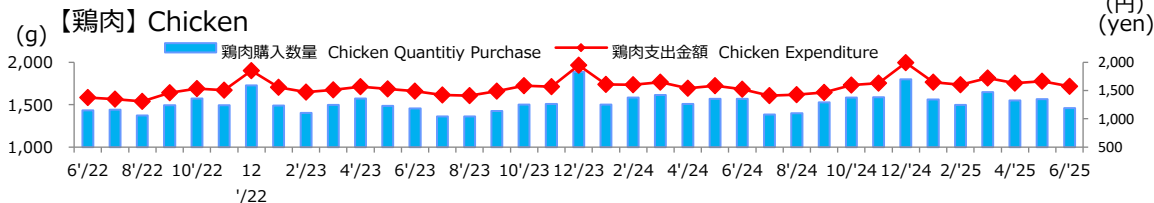
グラフ資料出所：総務省「家計調査」
Source: Ministry of Internal Affairs and Communications "Family Income and Expenditure Survey"
二人以上の世帯（農林漁家世帯を除く）
Two-or-more-person Households (Not including agricultural, forestry and fisheries households)

| | 前期差 Year-on-year | 前月差 Month-on-month |
|---------------------------------|---------------------|-----------------------|
| 購入数量(g) Quantity Purchase(g) | 8 | -8 |
| 支出金額(円) Expenditure (yen) | -14 | -159 |
| 購入数量(g) Quantity Purchase(g) | 10 | -63 |
| 支出金額(円) Expenditure (yen) | 117 | -103 |
| 購入数量(g) Quantity Purchase(g) | -110 | -106 |
| 支出金額(円) Expenditure (yen) | 48 | -92 |
| 購入数量(g) Quantity Purchase(g) | -28 | -14 |
| 支出金額(円) Expenditure (yen) | 16 | 10 |

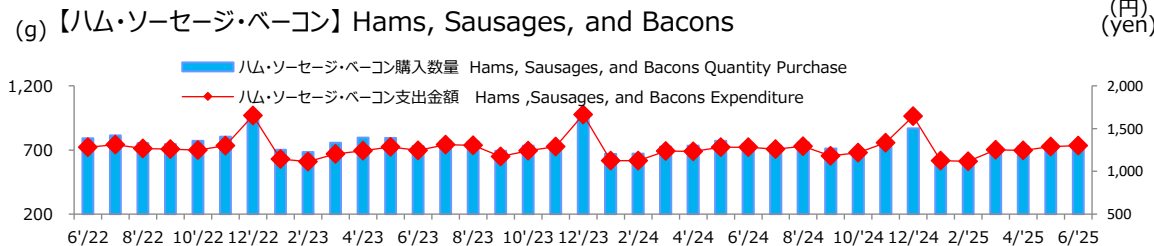
【豚肉】 Pork



【鶏肉】 Chicken



【ハム・ソーセージ・ベーコン】 Hams, Sausages, and Bacons



ハム・ソーセージ全国生産数量、輸入通関実績数量

/Production and Import Volume Based on Customs Clearances for Hams and Sausages



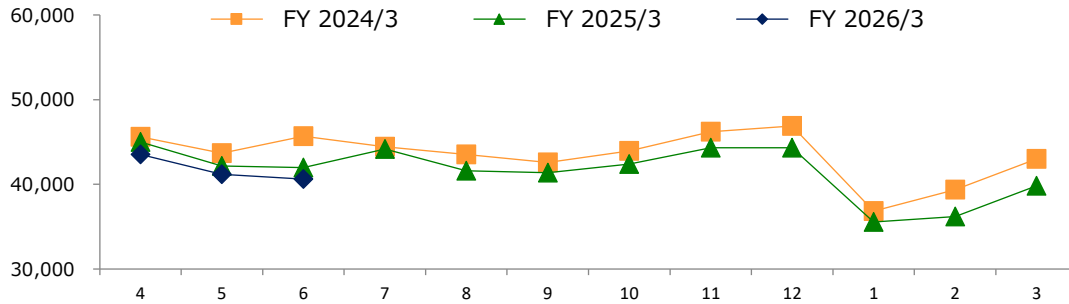
たんぱく質を、もっと自由に。

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【ハム・ソーセージ全国生産数量】

Production and Import Volume Based on Customs Clearances for Hams and Sausages

(t)



(t)

前期差

Year-on-year

前月差

Month-on-month

-1,346

-554

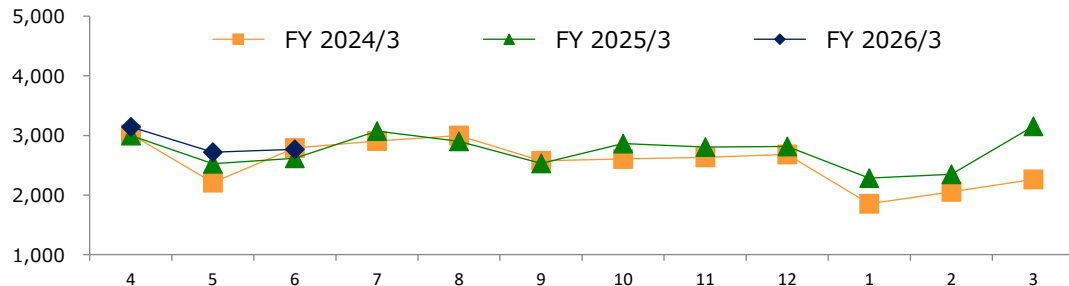
グラフ資料出所：日本食肉加工協会

Source: Japan Meat Processor Association

【ハム・ソーセージ輸入通関実績数量】

Import Volume Based on Customs Clearances for Hams and Sausages

(t)



(t)

前期差

Year-on-year

前月差

Month-on-month

153

48

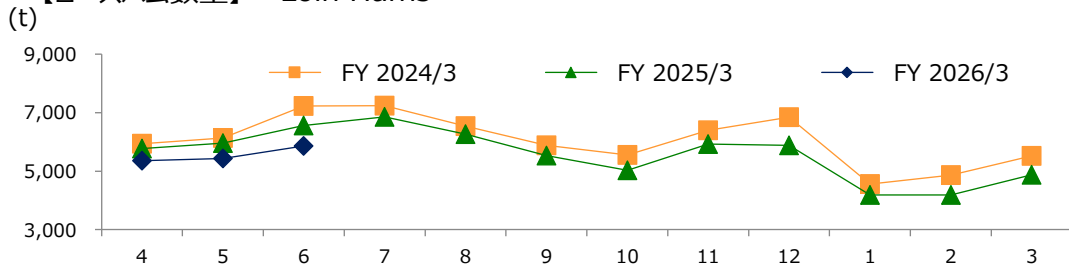
グラフ資料出所：日本食肉加工協会

Source: Japan Meat Processor Association

ハム・ソーセージ全国生産数量

/Production Volume Based on Customs Clearances for Hams and Sausages

【ロースハム数量】 Loin Hams



前期差

Year-on-year

前月差

Month-on-month

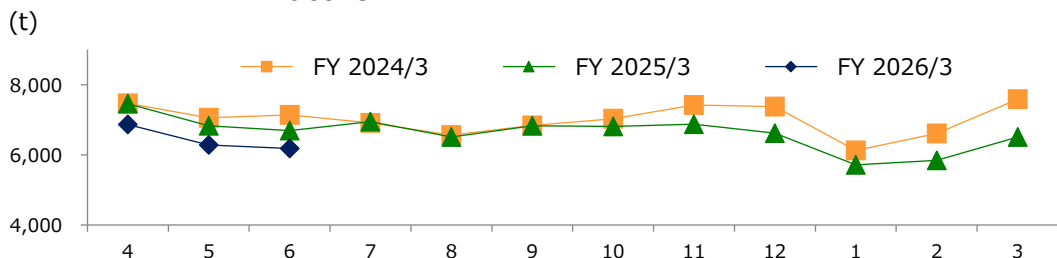
-699

428

グラフ資料出所：日本食肉加工協会
Source: Japan Meat Processor Association

(t)

【ベーコン数量】 Bacons



前期差

Year-on-year

前月差

Month-on-month

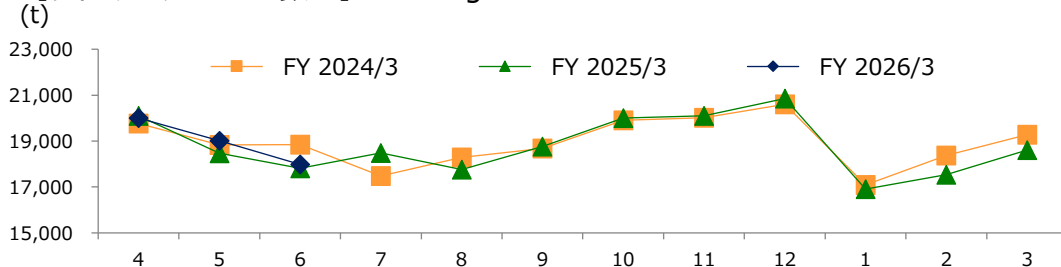
-513

-103

グラフ資料出所：日本食肉加工協会
Source: Japan Meat Processor Association

(t)

【ウインナーソーセージ数量】 Sausages



前期差

Year-on-year

前月差

Month-on-month

166

-1,024

グラフ資料出所：日本食肉加工協会
Source: Japan Meat Processor Association

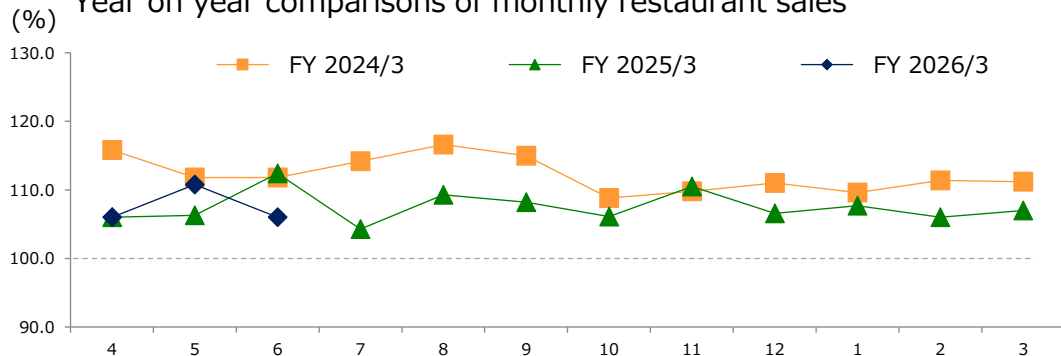
(t)

外食・量販店売上高推移

/ Sales Trends in restaurants and volume retailers

【外食売上高前年同月比】

Year on year comparisons of monthly restaurant sales



(%)

前期差
Year-on-year

前月差
Month-on-month

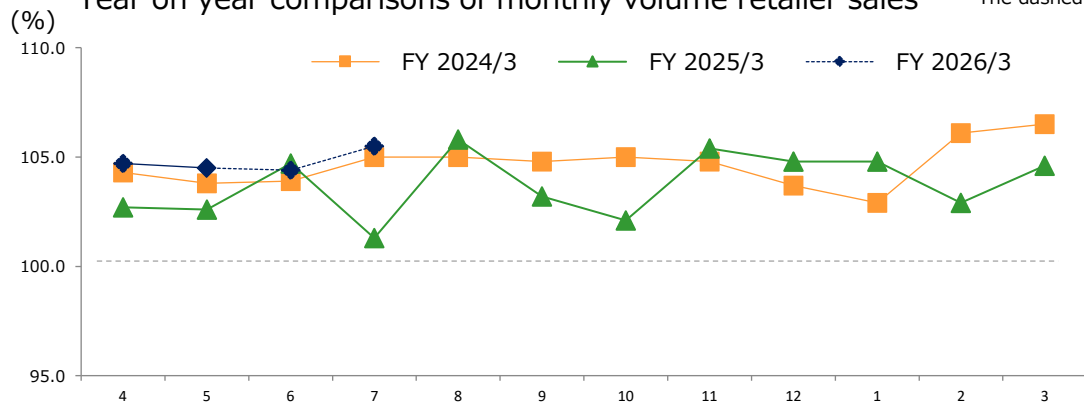
-6.4

-4.8

グラフ資料出所：一般社団法人日本フードサービス協会
Source: Japan Foodservice Association

【量販店売上高前年同月比】

Year on year comparisons of monthly volume retailer sales



※破線は暫定値
The dashed line is provisional.

(%)

0.1前期差
Year-on-year

前月差
Month-on-month

-0.3

-0.1

グラフ資料出所：流通三団体 スーパーマーケット販売統計調査
Source: Three volume retailer associations, sales statistics survey of volume retailers

参照データ 牛肉相場/Beef Prices (P.3-5)

国産鶏肉卸売価格（もも肉、税抜、円/KG）/Broiler Price (Tokyo market) Leg Wholesale Prices

出所：農畜産業振興機構、農林水産省「食鳥市況情報」

Source : Agriculture & Livestock Industries Corporation, MAFF "Survey of Broiler Wholesale price"

(yen/kg)

| | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 1 | 2 | 3 | Average |
|----------|-----|-----|-----|-----|------|-----|-----|-----|-----|-----|-----|-----|---------|
| FY2024/3 | 808 | 793 | 761 | 725 | 694 | 667 | 665 | 690 | 711 | 729 | 710 | 687 | 720 |
| FY2025/3 | 662 | 648 | 636 | 630 | 629 | 641 | 669 | 707 | 746 | 770 | 772 | 767 | 690 |
| FY2026/3 | 805 | 855 | 844 | 817 | *794 | | | | | | | | 830 |

国産鶏肉卸売価格（むね肉、税抜、円/KG）/Broiler Price (Tokyo market) Breast Wholesale Prices

出所：農畜産業振興機構、農林水産省「食鳥市況情報」

Source : Agriculture & Livestock Industries Corporation, MAFF "Survey of Broiler Wholesale price"

(yen/kg)

| | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 1 | 2 | 3 | Average |
|----------|-----|-----|-----|-----|------|-----|-----|-----|-----|-----|-----|-----|---------|
| FY2024/3 | 419 | 418 | 417 | 411 | 401 | 389 | 384 | 390 | 393 | 396 | 391 | 385 | 400 |
| FY2025/3 | 374 | 368 | 368 | 370 | 372 | 381 | 393 | 406 | 419 | 422 | 415 | 411 | 392 |
| FY2026/3 | 449 | 501 | 538 | 565 | *582 | | | | | | | | 513 |

ブラジル もも肉価格（円/KG）/Brazilian Chicken Thigh Prices

出所：食品産業新聞社畜産日報掲載分から単純平均単価

Data Source : "DAILY MEAT & LIVESTOCK" which is a trade business paper published in Japan(all graphs based on average price)

(yen/kg)

| | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 1 | 2 | 3 | Average |
|----------|-----|-----|-----|-----|------|-----|-----|-----|-----|-----|-----|-----|---------|
| FY2024/3 | 415 | 415 | 415 | 444 | 477 | 435 | 435 | 435 | 435 | 390 | 360 | 390 | 421 |
| FY2025/3 | 390 | 390 | 410 | 410 | 400 | 390 | 371 | 390 | 390 | 390 | 400 | 432 | 397 |
| FY2026/3 | 465 | 470 | 475 | 450 | *450 | | | | | | | | 465 |

米国 むね肉価格（ボンレス）(現地価格)】

出所：農畜産業振興機構/Source : Agriculture & Livestock Industries Corporation

(yen/kg)

| | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 1 | 2 | 3 | Average |
|----------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|---------|
| FY2024/3 | 131.3 | 137.0 | 130.5 | 116.1 | 140.7 | 165.2 | 145.1 | 109.6 | 98.8 | 116.7 | 124.9 | 145.3 | 130.1 |
| FY2025/3 | 170.1 | 182.0 | 172.1 | 176.2 | 189.1 | 190.5 | 153.5 | 148.1 | 147.8 | 147.9 | 172.6 | 223.5 | 177.9 |
| FY2026/3 | 268.0 | 276.5 | 246.2 | | | | | | | | | | 177.9 |

参照データ 豚肉相場/Pork Prices(P.7-8)

米国 肥育豚価格 (生産者販売価格、セント/ポンド) /Live U.S. Fattening Pig Prices (Pig sales price)

出所：農畜産業振興機構(全て単純平均単価)/Source:Agriculture & Livestock Industries Corporation (all graphs based on average price) (US ¢/lb)

| | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 1 | 2 | 3 | Average |
|----------|------|------|------|------|------|------|------|------|------|------|------|------|---------|
| FY2024/3 | 51.7 | 55.4 | 63.1 | 73.9 | 71.5 | 62.4 | 58.1 | 56.2 | 48.7 | 49.8 | 55.2 | 59.8 | 69.7 |
| FY2025/3 | 64.8 | 66.2 | 65.6 | 65.0 | 64.9 | 61.3 | 61.5 | 63.7 | 60.9 | 59.3 | 63.9 | 64.5 | 63.5 |
| FY2026/3 | 64.5 | | | | | | | | | | | | 64.5 |

米国産 豚肉カットアウトバリュー 枝肉ベース (ドル/100ポンド) /U.S. Pork Cutout composite carcass, 53-54% lean

出所：米国食肉輸出連合会/Source : U.S. Meat Export Federation (US\$/cwt)

| | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 1 | 2 | 3 | Average |
|----------|------|-------|-------|-------|-------|------|------|------|------|------|------|------|---------|
| FY2024/3 | 78.0 | 82.6 | 92.7 | 112.2 | 105.9 | 98.3 | 90.4 | 86.7 | 83.6 | 87.0 | 89.1 | 93.1 | 91.6 |
| FY2025/3 | 99.1 | 100.3 | 98.9 | 100.0 | 98.9 | 94.9 | 97.0 | 96.7 | 93.4 | 91.1 | 97.7 | 96.9 | 97.1 |
| FY2026/3 | 94.5 | 99.4 | 115.4 | | | | | | | | | | 103.1 |

シーズンドボーク(GSP)輸入価格 (CIF, 円/kg) / Seasoned Pork (GSP) Import Prices

出所：財務省貿易統計(金額÷数量で算出) /Source : Trade Statistics of Japan (Calculated by amount/quantity) (yen/kg)

| | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 1 | 2 | 3 | Average |
|-----------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|---------|
| FY2024/3 | 509.9 | 526.3 | 550.8 | 563.9 | 580.3 | 597.7 | 599.9 | 615.3 | 602.8 | 573.8 | 594.8 | 577.9 | 574.5 |
| FY2025 /3 | 571.5 | 614.7 | 624.6 | 626.2 | 623.3 | 599.9 | 611.5 | 621.8 | 631.8 | 616.8 | 622.9 | 607.0 | 614.3 |
| FY2026 /3 | 590.0 | 600.1 | 594.1 | | | | | | | | | | 594.7 |

豚肉枝肉卸売価格 上物 東京市場平均価格、税込 (円/KG) /Pork Carcass Prices (Tokyo Market Excellent grade, monthly average, Tax Included)

出所：東京食肉市場株式会社/Data Source : Tokyo Meat Market Co.Ltd (yen/kg)

| | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 1 | 2 | 3 | Average |
|----------|-----|-----|-----|-----|------|-----|-----|-----|-----|-----|-----|-----|---------|
| FY2024/3 | 562 | 645 | 700 | 681 | 714 | 699 | 558 | 519 | 551 | 491 | 594 | 549 | 605 |
| FY2025/3 | 613 | 714 | 753 | 831 | 764 | 665 | 619 | 570 | 637 | 597 | 620 | 614 | 666 |
| FY2026/3 | 597 | 659 | 794 | 866 | *713 | | | | | | | | 729 |

参照データ 鶏肉相場/Chicken Prices (P.10-11)

国産鶏肉卸売価格（もも肉、税抜、円/KG）/Broiler Price (Tokyo market) Leg Wholesale Prices

出所：農畜産業振興機構、農林水産省「食鳥市況情報」

Source：Agriculture & Livestock Industries Corporation, MAFF "Survey of Broiler Wholesale price" (yen/kg)

| | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 1 | 2 | 3 | Average |
|----------|-----|-----|-----|-----|------|-----|-----|-----|-----|-----|-----|-----|---------|
| FY2024/3 | 808 | 793 | 761 | 725 | 694 | 667 | 665 | 690 | 711 | 729 | 710 | 687 | 720 |
| FY2025/3 | 662 | 648 | 636 | 630 | 629 | 641 | 669 | 707 | 746 | 770 | 772 | 767 | 690 |
| FY2026/3 | 805 | 855 | 844 | 817 | *794 | | | | | | | | 830 |

国産鶏肉卸売価格（むね肉、税抜、円/KG）/Broiler Price (Tokyo market) Breast Wholesale Prices

出所：農畜産業振興機構、農林水産省「食鳥市況情報」

Source：Agriculture & Livestock Industries Corporation, MAFF "Survey of Broiler Wholesale price" (yen/kg)

| | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 1 | 2 | 3 | Average |
|----------|-----|-----|-----|-----|------|-----|-----|-----|-----|-----|-----|-----|---------|
| FY2024/3 | 419 | 418 | 417 | 411 | 401 | 389 | 384 | 390 | 393 | 396 | 391 | 385 | 400 |
| FY2025/3 | 374 | 368 | 368 | 370 | 372 | 381 | 393 | 406 | 419 | 422 | 415 | 411 | 392 |
| FY2026/3 | 449 | 501 | 538 | 565 | *582 | | | | | | | | 513 |

ブラジル もも肉価格（円/KG）/Brazilian Chicken Thigh Prices

出所：食品産業新聞社畜産日報掲載分から単純平均単価

Data Source：“DAILY MEAT & LIVESTOCK” which is a trade business paper published in Japan(all graphs based on average price) (yen/kg)

| | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 1 | 2 | 3 | Average |
|----------|-----|-----|-----|-----|------|-----|-----|-----|-----|-----|-----|-----|---------|
| FY2024/3 | 415 | 415 | 415 | 444 | 477 | 435 | 435 | 435 | 435 | 390 | 360 | 390 | 421 |
| FY2025/3 | 390 | 390 | 410 | 410 | 400 | 390 | 371 | 390 | 390 | 390 | 400 | 432 | 397 |
| FY2026/3 | 465 | 470 | 475 | 450 | *450 | | | | | | | | 465 |

畜産日報 ①450 ②450 ③

米国 むね肉価格（ボンレス）(現地価格)

出所：農畜産業振興機構/Source：Agriculture & Livestock Industries Corporation

(yen/kg)

| | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 1 | 2 | 3 | Average |
|----------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|---------|
| FY2024/3 | 131.3 | 137.0 | 130.5 | 116.1 | 140.7 | 165.2 | 145.1 | 109.6 | 98.8 | 116.7 | 124.9 | 145.3 | 130.1 |
| FY2025/3 | 170.1 | 182.0 | 172.1 | 176.2 | 189.1 | 190.5 | 153.5 | 148.1 | 147.8 | 147.9 | 172.6 | 223.5 | 177.9 |
| FY2026/3 | 268.0 | 276.5 | 246.2 | | | | | | | | | | 177.9 |

参照データ 副原料相場/Auxiliary Materials (P.13)

とうもろこしの輸入価格 (円/トン) /Imported Corn Prices (P14)

出所：農畜産業振興機構(全て単純平均単価)/Source：Agriculture & Livestock Industries Corporation (all graphs based on average price) (yen/t)

| | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 1 | 2 | 3 | Average |
|----------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|---------|
| FY2024/3 | 46,636 | 47,332 | 48,038 | 48,435 | 46,775 | 45,813 | 41,912 | 39,035 | 38,801 | 38,866 | 40,158 | 39,515 | 43,443 |
| FY2025/3 | 38,142 | 38,616 | 39,058 | 40,126 | 38,316 | 35,888 | 34,622 | 36,129 | 37,201 | 39,901 | 39,734 | 39,468 | 38,100 |
| FY2026/3 | 39,432 | 37,463 | 37,051 | | | | | | | | | | 37,982 |

配合飼料の価格動向 (円/トン) /Mixed Feed Prices

出所：農畜産業振興機構(全て単純平均単価)/Source：Agriculture & Livestock Industries Corporation (all graphs based on average price) (yen/t)

| | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 1 | 2 | 3 | Average |
|----------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|---------|
| FY2024/3 | 90,070 | 90,145 | 90,148 | 88,701 | 88,638 | 88,875 | 86,808 | 86,825 | 86,660 | 89,143 | 89,150 | 89,180 | 88,695 |
| FY2025/3 | 85,830 | 85,935 | 86,150 | 87,872 | 87,895 | 88,193 | 84,865 | 84,971 | 84,734 | 87,428 | 87,515 | 87,634 | 86,447 |
| FY2026/3 | 87,520 | 87,519 | | | | | | | | | | | 87,520 |

参照データ 飼料価格相場/Market Trends in Grain Feed Prices (P.14)

天然腸 (CIF、主に羊腸(豚腸・牛腸等も含む)、円/ kg) /Natural Casing (CIF、Mainly seep casing including pork & beef casing)

出所：財務省貿易統計(金額÷数量で算出)/Source：Trade Statistics of Japan (Calculated by amount/quantity) (yen/kg)

| | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 1 | 2 | 3 | Average |
|----------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|---------|
| FY2024/3 | 5,751 | 6,221 | 5,981 | 5,696 | 5,993 | 5,416 | 5,460 | 5,529 | 5,590 | 5,802 | 5,294 | 4,866 | 5,633 |
| FY2025/3 | 5,055 | 5,245 | 5,144 | 4,698 | 5,158 | 4,925 | 4,763 | 4,671 | 4,977 | 4,806 | 4,375 | 4,840 | 4,888 |
| FY2026/3 | 4,858 | 4,570 | 4,781 | | | | | | | | | | 4,736 |

ナチュラルチーズ (CIF、円/ kg) /Natural cheese(CIF)

出所：農畜産業振興機構(全て単純平均単価)/Source：Agriculture & Livestock Industries Corporation (all graphs based on average price) (yen/kg)

| | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 1 | 2 | 3 | Average |
|----------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|---------|
| FY2024/3 | 772 | 791 | 777 | 794 | 767 | 773 | 775 | 755 | 759 | 732 | 737 | 755 | 766 |
| FY2025/3 | 734 | 748 | 758 | 769 | 724 | 748 | 733 | 761 | 754 | 787 | 775 | 741 | 753 |
| FY2026/3 | 764 | 772 | 759 | | | | | | | | | | 765 |

参照データ ハム・ソーセージ全国生産数量、輸入通関実績数量 (P.16-17)

/Production and Import Volume Based on Customs Clearances for Hams and Sausages



たんぱく質を、もっと自由に。

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ハム・ソーセージ全国生産数量、輸入通関実績数量/Production and Import Volume Based on Customs Clearances for Hams and Sausages

| | | | | | | | | | | | | | (t) |
|----------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|---------|
| FY 2024/3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 1 | 2 | 3 | Total |
| 国内生産量/Production | 45,615 | 43,689 | 45,669 | 44,442 | 43,512 | 42,591 | 43,954 | 46,215 | 46,897 | 36,829 | 39,364 | 43,011 | 521,788 |
| ロースハム /Loin Hams | 5,938 | 6,131 | 7,228 | 7,239 | 6,539 | 5,878 | 5,549 | 6,391 | 6,849 | 4,554 | 4,860 | 5,522 | 72,678 |
| ベーコン/ Bacons | 7,465 | 7,059 | 7,140 | 6,911 | 6,562 | 6,836 | 7,032 | 7,421 | 7,379 | 6,126 | 6,608 | 7,587 | 84,126 |
| ウイナーソーセージ/Sausages | 19,764 | 18,837 | 18,840 | 17,474 | 18,295 | 18,673 | 19,911 | 20,012 | 20,606 | 17,088 | 18,369 | 19,277 | 227,146 |
| 輸入量/ Imports | 3,021 | 2,209 | 2,788 | 2,908 | 3,000 | 2,575 | 2,606 | 2,632 | 2,679 | 1,856 | 2,053 | 2,260 | 30,587 |
| 合計/Supplied Quantity | 48,636 | 45,898 | 48,457 | 47,350 | 46,512 | 45,166 | 46,560 | 48,847 | 49,576 | 38,685 | 41,417 | 45,271 | 552,375 |

| | | | | | | | | | | | | | (t) |
|----------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|---------|
| FY 2025/3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 1 | 2 | 3 | Total |
| 国内生産量/Production | 44,987 | 42,187 | 41,979 | 44,172 | 41,596 | 41,357 | 42,411 | 44,339 | 44,336 | 35,550 | 36,194 | 39,829 | 498,937 |
| ロースハム /Loin Hams | 5,774 | 5,958 | 6,555 | 6,856 | 6,266 | 5,529 | 5,023 | 5,930 | 5,882 | 4,180 | 4,186 | 4,871 | 67,010 |
| ベーコン/ Bacons | 7,460 | 6,831 | 6,692 | 6,947 | 6,510 | 6,829 | 6,808 | 6,876 | 6,618 | 5,714 | 5,848 | 6,508 | 79,641 |
| ウイナーソーセージ/Sausages | 20,106 | 18,466 | 17,818 | 18,484 | 17,755 | 18,769 | 20,006 | 20,108 | 20,862 | 16,903 | 17,532 | 18,604 | 225,413 |
| 輸入量/ Imports | 2,999 | 2,525 | 2,614 | 3,073 | 2,899 | 2,532 | 2,862 | 2,806 | 2,817 | 2,282 | 2,351 | 3,151 | 32,911 |
| 合計/Supplied Quantity | 47,986 | 44,712 | 44,593 | 47,245 | 44,495 | 43,889 | 45,273 | 47,145 | 47,152 | 37,832 | 38,545 | 42,980 | 531,847 |

| | | | | | | | | | | | | | (t) |
|----------------------|--------|--------|--------|---|---|---|----|----|----|---|---|---|---------|
| FY 2026/3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 1 | 2 | 3 | Total |
| 国内生産量/Production | 43,544 | 41,187 | 40,633 | | | | | | | | | | 125,363 |
| ロースハム /Loin Hams | 5,351 | 5,428 | 5,856 | | | | | | | | | | 16,636 |
| ベーコン/ Bacons | 6,870 | 6,282 | 6,179 | | | | | | | | | | 19,330 |
| ウイナーソーセージ/Sausages | 19,998 | 19,008 | 17,984 | | | | | | | | | | 56,990 |
| 輸入量/ Imports | 3,144 | 2,719 | 2,767 | | | | | | | | | | 8,630 |
| 合計/Supplied Quantity | 46,688 | 43,906 | 43,400 | | | | | | | | | | 133,993 |

参照データ「家計調査」/Family Income and Expenditure Survey by Types of Meat (p.15)

出所：総務省「家計調査」二人以上の世帯（農林漁家世帯を除く）

Source : Ministry of Internal Affairs and Communications "Family Income and Expenditure Survey"

Two-or-more-person Households(Not including agricultural, forestry and fisheries households)

(g)

| 2023 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 |
|---|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| ハム・ソーセージ・ベーコン購入数量/Hams and Sausages, and Bacons | 701 | 684 | 757 | 797 | 795 | 732 | 771 | 767 | 693 | 733 | 743 | 963 |
| 牛肉購入数量/Beef | 491 | 442 | 466 | 485 | 518 | 479 | 475 | 516 | 465 | 431 | 445 | 654 |
| 豚肉購入数量/Pork | 1,872 | 1,795 | 1,857 | 1,879 | 1,852 | 1,774 | 1,765 | 1,737 | 1,781 | 1,850 | 1,848 | 2,021 |
| 鶏肉購入数量/Chicken | 1,491 | 1,402 | 1,497 | 1,572 | 1,485 | 1,455 | 1,361 | 1,363 | 1,424 | 1,502 | 1,508 | 1,885 |
| 2024 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 |
| ハム・ソーセージ・ベーコン購入数量/Hams and Sausages, and Bacons | 669 | 671 | 727 | 734 | 771 | 748 | 735 | 760 | 711 | 686 | 772 | 870 |
| 牛肉購入数量/Beef | 452 | 413 | 467 | 450 | 477 | 429 | 411 | 484 | 481 | 422 | 457 | 620 |
| 豚肉購入数量/Pork | 1,823 | 1,883 | 1,921 | 1,791 | 1,835 | 1,804 | 1,702 | 1,707 | 1,740 | 1,774 | 1,856 | 1,993 |
| 鶏肉購入数量/Chicken | 1,501 | 1,584 | 1,614 | 1,509 | 1,569 | 1,568 | 1,385 | 1,399 | 1,526 | 1,584 | 1,586 | 1,801 |
| 2025 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 |
| ハム・ソーセージ・ベーコン購入数量/Hams and Sausages, and Bacons | 635 | 636 | 715 | 730 | 734 | 720 | | | | | | |
| 牛肉購入数量/Beef | 435 | 387 | 425 | 439 | 445 | 437 | | | | | | |
| 豚肉購入数量/Pork | 1,789 | 1,722 | 1,910 | 1,843 | 1,877 | 1,814 | | | | | | |
| 鶏肉購入数量/Chicken | 1,563 | 1,499 | 1,650 | 1,549 | 1,564 | 1,458 | | | | | | |

〇「家計調査」支出金額/Family Income and Expenditure Survey:Expenditure

出所：総務省「家計調査」二人以上の世帯（農林漁家世帯を除く）

Source : Ministry of Internal Affairs and Communications "Family Income and Expenditure Survey"

Two-or-more-person Households(Not including agricultural, forestry and fisheries households)

(yen)

| 2023 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 |
|---|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| ハム・ソーセージ・ベーコン支出金額/Hams and Sausages, and Bacons | 1,143 | 1,114 | 1,204 | 1,241 | 1,286 | 1,245 | 1,311 | 1,305 | 1,175 | 1,242 | 1,288 | 1,666 |
| 牛肉 支出金額/Beef | 1,783 | 1,554 | 1,596 | 1,758 | 1,833 | 1,587 | 1,643 | 1,800 | 1,536 | 1,621 | 1,715 | 3,025 |
| 豚肉 支出金額/Pork | 2,925 | 2,712 | 2,762 | 2,817 | 2,740 | 2,681 | 2,698 | 2,681 | 2,755 | 2,862 | 2,860 | 3,060 |
| 鶏肉 支出金額/Chicken | 1,559 | 1,475 | 1,511 | 1,566 | 1,530 | 1,492 | 1,422 | 1,411 | 1,487 | 1,587 | 1,569 | 1,950 |
| 2024 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 |
| ハム・ソーセージ・ベーコン支出金額/Hams and Sausages, and Bacons | 1,125 | 1,126 | 1,236 | 1,235 | 1,281 | 1,284 | 1,260 | 1,293 | 1,181 | 1,218 | 1,333 | 1,644 |
| 牛肉 支出金額/Beef | 1,752 | 1,522 | 1,704 | 1,602 | 1,795 | 1,610 | 1,554 | 1,855 | 1,644 | 1,631 | 1,560 | 3,090 |
| 豚肉 支出金額/Pork | 2,866 | 2,808 | 2,893 | 2,695 | 2,742 | 2,727 | 2,724 | 2,749 | 2,688 | 2,850 | 2,927 | 3,148 |
| 鶏肉 支出金額/Chicken | 1,608 | 1,605 | 1,650 | 1,539 | 1,585 | 1,524 | 1,411 | 1,427 | 1,467 | 1,595 | 1,629 | 1,993 |
| 2025 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 |
| ハム・ソーセージ・ベーコン支出金額/Hams and Sausages, and Bacons | 1,123 | 1,118 | 1,251 | 1,245 | 1,290 | 1,300 | | | | | | |
| 牛肉支出金額/Beef | 1,633 | 1,398 | 1,568 | 1,618 | 1,755 | 1,596 | | | | | | |
| 豚肉支出金額/Pork | 2,901 | 2,777 | 2,991 | 2,891 | 2,947 | 2,844 | | | | | | |
| 鶏肉支出金額/Chicken | 1,650 | 1,601 | 1,719 | 1,630 | 1,664 | 1,572 | | | | | | |

参照データ 牛肉需給動向/Beef (P.6)

出所：農畜産業振興機構

Notes: 1. Boneless cuts equivalent

Source : Agriculture & Livestock Industries Corporation

2. Figures for stocks are estimated by ALIC (t)

| FY 2024/3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 1 | 2 | 3 | Total |
|-------------------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| 供給量/Supplied Quantity | 98,128 | 73,754 | 72,081 | 69,364 | 72,450 | 65,124 | 70,757 | 68,439 | 67,649 | 70,578 | 57,914 | 67,058 | 853,296 |
| うち生産量/Production | 30,207 | 27,295 | 28,418 | 30,671 | 26,782 | 28,101 | 30,423 | 35,030 | 31,557 | 27,314 | 26,904 | 28,696 | 351,398 |
| うち輸入量/Imports | 67,921 | 46,459 | 43,663 | 38,693 | 45,668 | 37,023 | 40,334 | 33,409 | 36,092 | 43,264 | 31,010 | 38,362 | 501,898 |
| 推定出回り量/Estimated Marketing Quantity | 86,959 | 72,777 | 71,721 | 69,951 | 70,521 | 68,377 | 75,370 | 79,693 | 75,694 | 65,945 | 61,967 | 71,058 | 870,033 |
| うち国産品/Domestic | 29,694 | 26,851 | 27,806 | 29,809 | 26,275 | 26,740 | 29,463 | 34,409 | 30,833 | 27,712 | 26,385 | 26,259 | 342,236 |
| うち輸入品/ Imported | 57,265 | 45,926 | 43,915 | 40,142 | 44,246 | 41,637 | 45,907 | 45,284 | 44,861 | 38,233 | 35,582 | 44,799 | 527,797 |
| 推定期末在庫/Estimated Ending Stock | 160,155 | 160,569 | 160,308 | 159,090 | 160,381 | 156,326 | 150,877 | 138,781 | 129,826 | 133,856 | 129,108 | 124,337 | - |
| うち国産品/Domestic | 12,371 | 12,252 | 12,243 | 12,474 | 12,343 | 12,902 | 13,026 | 12,805 | 12,619 | 11,618 | 11,442 | 13,108 | - |
| うち輸入品/Imported | 147,784 | 148,317 | 148,065 | 146,616 | 148,038 | 143,424 | 137,851 | 125,976 | 117,207 | 122,238 | 117,666 | 111,229 | - |

| FY 2025/3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 1 | 2 | 3 | Total |
|-------------------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| 供給量/Supplied Quantity | 94,326 | 76,782 | 74,991 | 81,431 | 74,782 | 66,444 | 75,143 | 70,558 | 71,434 | 59,846 | 55,698 | 59,260 | 860,695 |
| うち生産量/Production | 31,124 | 28,270 | 27,417 | 32,089 | 25,885 | 28,276 | 31,210 | 34,984 | 32,225 | 27,305 | 26,345 | 28,305 | 353,435 |
| うち輸入量/Imports | 63,202 | 48,512 | 47,574 | 49,342 | 48,897 | 38,168 | 43,933 | 35,574 | 39,209 | 32,541 | 29,353 | 30,955 | 507,260 |
| 推定出回り量/Estimated Marketing Quantity | 81,839 | 71,007 | 68,257 | 75,914 | 67,761 | 67,929 | 73,874 | 77,278 | 76,830 | 63,473 | 58,095 | 59,162 | 841,419 |
| うち国産品/Domestic | 31,618 | 27,283 | 27,029 | 31,955 | 25,425 | 27,023 | 30,469 | 34,417 | 30,631 | 27,231 | 25,602 | 26,937 | 345,620 |
| うち輸入品/ Imported | 50,221 | 43,724 | 41,228 | 43,959 | 42,336 | 40,906 | 43,405 | 42,861 | 46,199 | 36,242 | 32,493 | 32,225 | 495,799 |
| 推定期末在庫/Estimated Ending Stock | 136,045 | 141,267 | 147,229 | 151,998 | 158,254 | 155,848 | 156,308 | 147,658 | 140,495 | 136,231 | 133,085 | 132,208 | - |
| うち国産品/Domestic | 11,835 | 12,269 | 11,885 | 11,271 | 10,966 | 11,298 | 11,230 | 10,867 | 10,694 | 10,131 | 10,125 | 10,518 | - |
| うち輸入品/Imported | 124,210 | 128,998 | 135,344 | 140,727 | 147,288 | 144,550 | 145,078 | 136,791 | 129,801 | 126,100 | 122,960 | 121,690 | - |

| FY 2026/3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 1 | 2 | 3 | Total |
|-------------------------------------|---------|---------|---------|---|---|---|----|----|----|---|---|---|---------|
| 供給量/Supplied Quantity | 83,667 | 75,723 | 70,061 | | | | | | | | | | 229,451 |
| うち生産量/Production | 30,580 | 27,320 | 27,841 | | | | | | | | | | 85,741 |
| うち輸入量/Imports | 53,087 | 48,403 | 42,220 | | | | | | | | | | 143,710 |
| 推定出回り量/Estimated Marketing Quantity | 75,447 | 66,966 | 68,880 | | | | | | | | | | 211,293 |
| うち国産品/Domestic | 30,210 | 26,505 | 27,712 | | | | | | | | | | 84,427 |
| うち輸入品/ Imported | 45,237 | 40,461 | 41,168 | | | | | | | | | | 126,866 |
| 推定期末在庫/Estimated Ending Stock | 139,468 | 147,373 | 147,588 | | | | | | | | | | - |
| うち国産品/Domestic | 9,928 | 9,891 | 9,054 | | | | | | | | | | - |
| うち輸入品/Imported | 129,540 | 137,482 | 138,534 | | | | | | | | | | - |

参照データ 豚肉需給動向/Pork (P.9)



出所：農畜産業振興機構

Notes: 1. Boneless cuts equivalent

Source : Agriculture & Livestock Industries Corporation

2. Figures for stocks are estimated by ALIC (t)

| FY 2024/3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 1 | 2 | 3 | Total |
|-------------------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|-----------|
| 供給量/Supplied Quantity | 183,361 | 165,845 | 154,797 | 143,095 | 144,037 | 131,227 | 148,567 | 157,463 | 148,815 | 152,310 | 142,085 | 151,684 | 1,823,286 |
| うち生産量/Production | 73,791 | 76,116 | 73,486 | 68,264 | 70,175 | 69,500 | 78,467 | 82,650 | 81,152 | 80,283 | 77,558 | 77,333 | 908,775 |
| うち輸入量/Imports | 109,570 | 89,729 | 81,311 | 74,831 | 73,862 | 61,727 | 70,100 | 74,813 | 67,663 | 72,027 | 64,527 | 74,351 | 914,511 |
| 推定出回り量/Estimated Marketing Quantity | 168,406 | 146,244 | 153,933 | 146,898 | 146,021 | 144,899 | 160,830 | 165,456 | 161,570 | 149,722 | 148,866 | 149,436 | 1,842,281 |
| うち国産品/Domestic | 73,309 | 76,372 | 73,928 | 66,926 | 69,796 | 68,945 | 80,065 | 82,084 | 79,774 | 80,748 | 76,853 | 75,518 | 904,318 |
| うち輸入品/Imported | 95,097 | 69,872 | 80,005 | 79,972 | 76,225 | 75,954 | 80,765 | 83,372 | 81,796 | 68,975 | 72,013 | 73,918 | 937,964 |
| 推定期末在庫/Estimated Ending Stock | 224,618 | 244,095 | 244,794 | 240,825 | 238,736 | 224,929 | 212,501 | 204,407 | 191,501 | 194,008 | 187,125 | 189,236 | - |
| うち国産品/Domestic | 20,573 | 20,193 | 19,586 | 20,758 | 21,032 | 21,452 | 19,689 | 20,154 | 21,381 | 20,836 | 21,439 | 23,117 | - |
| うち輸入品/Imported | 204,045 | 223,902 | 225,208 | 220,067 | 217,704 | 203,477 | 192,812 | 184,253 | 170,120 | 173,172 | 165,686 | 166,119 | - |

| FY 2025/3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 1 | 2 | 3 | Total |
|-------------------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|-----------|
| 供給量/Supplied Quantity | 177,756 | 170,270 | 147,969 | 157,834 | 149,729 | 147,439 | 166,367 | 156,577 | 157,179 | 160,413 | 144,518 | 142,008 | 1,878,059 |
| うち生産量/Production | 78,976 | 76,183 | 66,309 | 71,679 | 65,651 | 68,773 | 79,625 | 78,361 | 80,661 | 79,908 | 72,607 | 76,052 | 894,785 |
| うち輸入量/Imports | 98,780 | 94,087 | 81,660 | 86,155 | 84,078 | 78,666 | 86,742 | 78,216 | 76,518 | 80,505 | 71,911 | 65,956 | 983,274 |
| 推定出回り量/Estimated Marketing Quantity | 170,157 | 152,741 | 144,119 | 156,883 | 145,992 | 146,978 | 165,716 | 163,590 | 165,004 | 159,479 | 141,484 | 142,266 | 1,854,409 |
| うち国産品/Domestic | 79,317 | 74,520 | 65,690 | 73,101 | 66,675 | 69,219 | 79,699 | 78,249 | 79,425 | 78,746 | 71,884 | 75,606 | 892,131 |
| うち輸入品/Imported | 90,840 | 78,221 | 78,429 | 83,782 | 79,317 | 77,759 | 86,017 | 85,341 | 85,579 | 75,733 | 69,600 | 66,660 | 957,278 |
| 推定期末在庫/Estimated Ending Stock | 196,729 | 214,164 | 217,906 | 218,756 | 222,398 | 222,777 | 223,306 | 216,186 | 208,194 | 214,044 | 216,940 | 216,539 | - |
| うち国産品/Domestic | 22,670 | 24,239 | 24,750 | 23,227 | 22,108 | 21,580 | 21,384 | 21,389 | 22,458 | 23,536 | 24,121 | 24,424 | - |
| うち輸入品/Imported | 174,059 | 189,925 | 193,156 | 195,529 | 200,290 | 201,197 | 201,922 | 194,797 | 185,736 | 190,508 | 192,819 | 192,115 | - |

| FY 2026/3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 1 | 2 | 3 | Total |
|-------------------------------------|---------|---------|---------|---|---|---|----|----|----|---|---|---|---------|
| 供給量/Supplied Quantity | 171,361 | 163,560 | 152,329 | | | | | | | | | | 487,250 |
| うち生産量/Production | 77,457 | 73,100 | 68,598 | | | | | | | | | | 219,155 |
| うち輸入量/Imports | 93,904 | 90,460 | 83,731 | | | | | | | | | | 268,095 |
| 推定出回り量/Estimated Marketing Quantity | 166,029 | 146,973 | 144,059 | | | | | | | | | | 457,061 |
| うち国産品/Domestic | 77,266 | 73,406 | 68,453 | | | | | | | | | | 219,125 |
| うち輸入品/Imported | 88,763 | 73,567 | 75,606 | | | | | | | | | | 237,936 |
| 推定期末在庫/Estimated Ending Stock | 221,774 | 238,240 | 246,383 | | | | | | | | | | - |
| うち国産品/Domestic | 24,518 | 24,091 | 24,109 | | | | | | | | | | - |
| うち輸入品/Imported | 197,256 | 214,149 | 222,274 | | | | | | | | | | - |

参照データ 鶏肉需給動向/Chicken (P.12)



出所：農畜産業振興機構

注：数量は骨付き肉ベース。成鶏肉を含む。輸入量には鶏肉以外の家禽肉を含まない。

Source：Agriculture & Livestock Industries Corporation

Notes: 1. Bone in cuts equivalent

2. Figures for stocks are estimated by ALIC

3. The production quantity and the estimated marketing quantity on the domestic one are made public only until February, 2010 (t)

| FY 2024/3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 1 | 2 | 3 | Total |
|-------------------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|-----------|
| 供給量/Supplied Quantity | 186,718 | 194,566 | 199,441 | 180,349 | 189,658 | 184,169 | 193,357 | 185,982 | 206,379 | 194,780 | 199,947 | 196,472 | 2,311,818 |
| うち生産量/Production | 139,306 | 142,849 | 141,735 | 133,663 | 133,703 | 135,797 | 145,552 | 146,801 | 155,398 | 140,093 | 144,552 | 143,802 | 1,703,251 |
| うち輸入量/Imports | 47,412 | 51,717 | 57,706 | 46,686 | 55,955 | 48,372 | 47,805 | 39,181 | 50,981 | 54,687 | 55,395 | 52,670 | 608,567 |
| 推定出回り量/Estimated Marketing Quantity | 193,570 | 184,771 | 194,075 | 182,343 | 184,543 | 186,955 | 195,223 | 195,829 | 208,001 | 186,962 | 197,971 | 189,499 | 2,299,742 |
| うち国産品/Domestic | 138,808 | 141,053 | 142,480 | 131,657 | 132,309 | 137,746 | 145,847 | 145,682 | 152,720 | 142,492 | 140,836 | 141,802 | 1,693,432 |
| うち輸入品/Imported | 54,762 | 43,718 | 51,595 | 50,686 | 52,234 | 49,209 | 49,376 | 50,147 | 55,281 | 44,470 | 57,135 | 47,697 | 606,310 |
| 推定期末在庫/Estimated Ending Stock | 147,050 | 156,845 | 162,211 | 160,217 | 165,332 | 162,546 | 160,680 | 150,833 | 149,211 | 157,029 | 159,005 | 165,978 | - |
| うち国産品/Domestic | 27,547 | 29,343 | 28,598 | 30,604 | 31,998 | 30,049 | 29,754 | 30,873 | 33,551 | 31,152 | 34,868 | 36,868 | - |
| うち輸入品/Imported | 119,503 | 127,502 | 133,613 | 129,613 | 133,334 | 132,497 | 130,926 | 119,960 | 115,660 | 125,877 | 124,137 | 129,110 | - |

| FY 2025/3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 1 | 2 | 3 | Total |
|-------------------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|-----------|
| 供給量/Supplied Quantity | 198,417 | 200,427 | 192,542 | 191,508 | 186,726 | 185,041 | 210,004 | 196,202 | 204,325 | 191,400 | 184,386 | 188,809 | 2,329,787 |
| うち生産量/Production | 146,411 | 147,168 | 143,169 | 139,730 | 130,029 | 135,916 | 147,681 | 144,235 | 154,393 | 139,100 | 136,695 | 146,506 | 1,711,033 |
| うち輸入量/Imports | 52,006 | 53,259 | 49,373 | 51,778 | 56,697 | 49,125 | 62,323 | 51,967 | 49,932 | 52,300 | 47,691 | 42,303 | 618,754 |
| 推定出回り量/Estimated Marketing Quantity | 201,832 | 195,686 | 190,072 | 192,220 | 182,753 | 188,404 | 206,362 | 199,413 | 209,923 | 190,493 | 184,864 | 196,730 | 2,338,752 |
| うち国産品/Domestic | 147,773 | 146,411 | 142,724 | 140,970 | 130,403 | 137,856 | 148,633 | 145,657 | 155,608 | 142,407 | 137,233 | 146,455 | 1,722,130 |
| うち輸入品/Imported | 54,059 | 49,275 | 47,348 | 51,250 | 52,350 | 50,548 | 57,729 | 53,756 | 54,315 | 48,086 | 47,631 | 50,275 | 616,622 |
| 推定期末在庫/Estimated Ending Stock | 162,563 | 167,304 | 169,774 | 169,062 | 173,035 | 169,672 | 173,314 | 170,103 | 164,505 | 165,412 | 164,934 | 157,013 | - |
| うち国産品/Domestic | 35,506 | 36,263 | 36,708 | 35,468 | 35,094 | 33,154 | 32,202 | 30,780 | 29,565 | 26,258 | 25,720 | 25,771 | - |
| うち輸入品/Imported | 127,057 | 131,041 | 133,066 | 133,594 | 137,941 | 136,518 | 141,112 | 139,323 | 134,940 | 139,154 | 139,214 | 131,242 | - |

| FY 2026/3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 1 | 2 | 3 | Total |
|-------------------------------------|---------|---------|---------|---|---|---|----|----|----|---|---|---|---------|
| 供給量/Supplied Quantity | 196,262 | 194,868 | 193,254 | | | | | | | | | | 584,384 |
| うち生産量/Production | 148,548 | 146,331 | 141,698 | | | | | | | | | | 436,577 |
| うち輸入量/Imports | 47,714 | 48,537 | 51,556 | | | | | | | | | | 147,807 |
| 推定出回り量/Estimated Marketing Quantity | 200,870 | 192,117 | 189,787 | | | | | | | | | | 582,774 |
| うち国産品/Domestic | 149,346 | 144,322 | 138,875 | | | | | | | | | | 432,543 |
| うち輸入品/Imported | 51,524 | 47,795 | 50,912 | | | | | | | | | | 150,231 |
| 推定期末在庫/Estimated Ending Stock | 152,405 | 155,156 | 158,623 | | | | | | | | | | - |
| うち国産品/Domestic | 24,973 | 26,982 | 29,805 | | | | | | | | | | - |
| うち輸入品/Imported | 127,432 | 128,174 | 128,818 | | | | | | | | | | - |

参照データ 外食・量販店売上高推移

/ Sales Trends in restaurants and volume retailers (P.18)

外食売上高前年同月比 / Year on year comparisons of monthly restaurant sales

出所：一般社団法人日本フードサービス協会 / Source : Japan Foodservice Association

(%)

| | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 1 | 2 | 3 | Average |
|-----------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|---------|
| FY 2024/3 | 115.8 | 111.8 | 111.8 | 114.2 | 116.6 | 115.0 | 108.8 | 109.8 | 111.0 | 109.6 | 111.4 | 111.2 | 112.3 |
| FY 2025/3 | 106.0 | 106.3 | 112.4 | 104.3 | 109.3 | 108.2 | 106.1 | 110.5 | 106.6 | 107.7 | 106.0 | 107.0 | 107.5 |
| FY 2026/3 | 106.0 | 110.8 | 106.0 | | | | | | | | | | 107.6 |

量販店売上高前年同月比 / Year on year comparisons of monthly volume retailer sales

出所：流通三団体 スーパーマーケット販売統計調査 / Source : Three Volume retail associations, sales statistics survey of volume retailers

(%)

| | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 1 | 2 | 3 | Average |
|-----------|-------|-------|-------|--------|-------|-------|-------|-------|-------|-------|-------|-------|---------|
| FY 2024/3 | 104.3 | 103.8 | 103.9 | 105.0 | 105.0 | 104.8 | 105.0 | 104.8 | 103.7 | 102.9 | 106.1 | 106.5 | 104.7 |
| FY 2025/3 | 102.7 | 102.6 | 104.7 | 101.3 | 105.8 | 103.2 | 102.1 | 105.4 | 104.8 | 104.8 | 102.9 | 104.6 | 103.7 |
| FY 2026/3 | 104.7 | 104.5 | 104.4 | *105.5 | | | | | | | | | 104.5 |

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